# CAL GRANT NON-SSN GPA SUBMISSION PROCESS



Presented by: California Student Aid Commission, Institutional Support Services



# TODAY'S WEBINAR . . . .

- Phones are muted
- If you have any questions during the presentation, please use the Q & A feature to the right of your screen.
- This presentation is available at:
- www.csac.ca.gov
  - Hover over High Schools or Colleges
  - Click on Training

# AGENDA

- Assembly Bill 2160, Ting.
- Establish and Renew WebGrants Access
- Accessing WebGrants
- GPA Calculation
- Individual GPA Submission
- GPA Batch Upload
- Reports
- Corrections

# ASSEMBLY BILL 2160

- Approved by the Governor September 27, 2014
- Becomes law January 1, 2015
- In effect for the 2016-17 application year

# ASSEMBLY BILL 2160

- Beginning with 2016-17 GPA submissions
- This state mandate requires all high schools (public and charter) to upload GPAs for all enrolled seniors.
- High schools will need to create an opt-out process
- High Schools will need to provide students/parents an opt-out option no later than October 15<sup>th</sup>.

# WHY USE WEBGRANTS TO SUBMIT GPAS?

- GPAs can be submitted individually or in batches.
- WebGrants has built-in edits to catch errors.
- Confirmation that GPAs have been accepted
- Access to Reports
- More secure than US Mail
- Faster than completing paper GPA forms
- Students are awarded sooner
- Free! Save your school or student the cost of postage

# ESTABLISH & RENEW WEBGRANTS ACCESS

# ESTABLISH A WEBGRANTS ACCOUNT

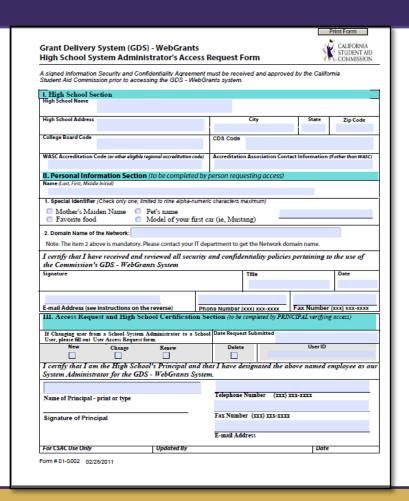
- WebGrants Access Request forms
  - www.csac.ca.gov
- Click on:
  - ➤ High Schools or Colleges
  - > WebGrants
  - Request for System Administrator Access
  - Request for Security Agreement

## ESTABLISH A WEBGRANTS ACCOUNT

- There are several versions of the WebGrants access Request form.
  - High School
  - High School District
  - County (on behalf of High School Districts)
  - College

# SYSTEM ADMINISTRATOR'S ACCESS REQUEST FORM

- Form is used to add or delete administrators access to the WebGrants system.
- Form must be signed by administrator requesting access and the principal of the school.
- Without principal signature access cannot be granted.
- The college Access Request form is similar



# SECURITY AND CONFIDENTIALITY AGREEMENT

- Form must be completed and sent with the System Administrator Access Form.
- Form is to be signed by administrator requesting access and the principal of school.
- Form is to be signed by administrator requesting access and the principal of school.
- The college Security and Confidentiality form is similar

#### High School Grant Delivery System (GDS) – WebGrants Information Security and Confidentiality Agreement



A signed Information Security and Confidentiality Agreement (the "Agreement") is required by the California Student Aid Commission from any Institution accessing the GDS – WebGrants System.

High School Name	College Board Code		
Western Association of Schools & Colleges (WASC) Code (or other Eligible Regional Association Code)	CDS Code		
High School Address	City	State	ZIp Code

The High School listed above agrees to comply with the following requirements as a condition of gaining access to the GDS – WebGrants System of the California Student Aid Commission (the Commission):

- Passwords and user identification numbers (IDs) are to be treated as confidential information. School employees shall not share
  passwords and IDs.
- The high school's Principal will designate another individual as the high school's Gystem Administrator. The Gystem Administrator will be granted the authority and respon solity to create or disable individuals is shool user accounts for that high school's staff access to the GOB – WebGrants Gystem. The Principal will not have this authority and responsibility.
- Computerized files created pursuant to this agreement include confidential information. These files and the data contained within these computerized files will be maintained by the Commission consistent with federal and state privacy laws, and must be treated with the utmost confidentiality by all parties.
- 4. The high school shall take all reasonable precautions to protect the data in the system from unauthorized access, change or destruction. Data shall not be altered, destroyed, copied, uploaded, or downloaded from the system except as authorized in the approved External User Access Request from the system.
- The Commission reserves the right to revoke access to the GDS WebGrants System to any high school or individual staff membi without notice.
- Within five (5) working days of notice, the System Administrator will disable the password and ID of any employee whose change in employment status or duties no longer requires access to the GDB—WebGrants System. Documentation of this action shall remain at the school.
- The high school shall complete a new Agreement should the Principal or System Administrator leave the high school. The new Agreement must be filed no later than 5 days after a new Principal or System Administrator is appointed.
- The high school shall comply with all federal and California Information security and confidentiality laws, including the Comprehensive Computer Data Access and Fraud Act (California Penal Code Section 502) and Information Practices act of 1977 (Civil Code 1798 et. 2010.
- The high school shall ensure that information transmitted electronically or otherwise to the Commission has been examined and is
  complete and accurate to the best of its knowledge. No unencrypted email or storage media containing confidential information
  shall be sent to the Commission. Decryption keys shall not be sent with the encrypted data.

NOTE: A high school's Principal and System Administrator may not be the same person.

I, the undersigned, certify that I am the System Administrator for this Agreement. I have read and understand this agreement and certify that I will comply with the requirements stated herein.											
Signature – High School System Administrator 1	Date										
E-Mail Address	Telephone Number	Fax Number									
Signature – High School System Administrator 2	Print Name	Date									
E-Mail Address	Telephone Number	Fax Number									

I, the undersigned, certify that I am the Principal of the high school isted above and am autorized to act on its behalf. I have read and understand this agreement and certify that the high school is a WASC accredited or otherwise regional accredited as required by Tible 5, California Code of Regulations Section 30008 and its authorized users will comply with the requirements stated herein. As the high school's Principal, I hereby designate the Individual(s) identified above as this high school's System Administrator.

Signature - High School Principal	Print Name	Date
E-Mail Address	Telephone Number	Fax Number

Form # 01-9001 03/18/2011

# WEBGRANTS ACCESS FORMS

- Forms should be sent by mail; Keep a copy for your records
- WebGrants access must be renewed:
  - every other year for high school users
  - every year for college users
- Once your forms are processed:
  - The System Administrator will be emailed a link to the WebGrants User Account Page
  - The principal will be emailed the passcode
  - You must obtain the passcode from your principal to acquire User-ID

# **ACCESS FORMS**

- CSAC Technology Help Desk
  - 0 888-294-0148
  - o csachelpdesk@csac.ca.gov

- ▼ WebGrants Log-in Assistance
- ▼Password Reset

# ACCESSING WEBGRANTS

# https://webgrants.csac.ca.gov



# User Guides Located within the Help link



Portal Menu WebGrants Tools Help Sign Out



Welcome! To the WebGrants Menu

Please contact your School's System Administrator if you need access to additional screens.

#### WebGrants Menu

**Enrollment** 

<u>GPA</u>

Student Info

School Info

Roster/Reconciliation

Data Transfer

Chafee Grant

Byrd Scholarship

NON-SSN GPA

#### **Account Information**

View Your Account Details
Help With Your Account

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# WEBGRANTS HELP MENU

#### **Help Center**

#### **User Guides**

- Getting Started (Revised April 15, 2004)
- Getting Started for High Schools (Revised November 13, 2003)
- High School Grad. Date Verification Screen (Revised May 14, 2014)
- Tools (Revised November 5, 2004)
- Non-SSN GPA Upload User Guide (Updated August, 2014)
- Non-SSN GPA Matching and Edit Screens User Guide (Updated February 24, 2014)
- SSN GPA Upload User Guide (Updated August, 2014)

# CAL GRANT GPA INFORMATION RELEASE FORM

- Provided for high schools who's policy requires permission prior to GPA submission
- A Form for students to take home
- Explains California Information Privacy Act of 1977
- Requires a parent and student signature
- Social Security Number
- To be returned to high school and retained

# CAL GRANT GPA INFORMATION RELEASE FORM

Complete this form and return it to	your high school counselor so the school Students submitting a Cal Grant GPA in	ol will release your G	PA information to t	he California Student A	id Commission
Aid (FAFSA) or California Dream A	ct Application (Dream Act Application). Ti ttps://dream.csac.ca.gov/ for Dream.Act	he Cal Grant fling pe	riod is January 1	- March 2. Apply on-line	at www.fafsa
DO NO	SEND THIS FORM TO THE CA	ALIFORNIA STU	DENT AID CO	MMISSION	
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-			Yes 🔾	No 🔾	
3. Please print your las	tname				
4. Please print your firs	t name and middle initial	Question#5	Your Gende	r (fill in bubble)	
			Male 🔵	Female (	
6. Please print your pe	rmanent mailing address				
Number and street					
City			State	ZIP	
8. Please print your em	ail address				
By signing this release f	orm, I authorize the release of				
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# CAL GRANT GPA INFORMATION RELEASE FORM

- Form located at www.csac.ca.gov
- Click on:
  - High Schools
  - GPA Release Form for students

# FOR HIGH SCHOOL SENIORS THAT HAVE NOT GRADUATED

- Use grades from sophomore year through summer after junior year only – No senior year courses.
- Do Not include grades from P.E., ROTC, or Remedial Courses (as defined by the school).
- Failing grades not retaken prior to the senior year must be included.
- Calculate the GPA's on a 4.00 scale Weighted GPAs over 4.00 will not be accepted.

#### FOR HIGH SCHOOL GRADUATES

- Use grades from sophomore year through summer after senior year.
- DO NOT include grades from P.E., ROTC, or remedial courses (as defined by the school).
- Failing grades not retaken must be included.
- Calculate the GPAs on a 4.00 scale GPAs over 4.00 will not be accepted.

 Please refer to the <u>www.csac.ca.gov</u> website for specific instructions on calculating a college GPA.

> Reestablished California Community College GPA: Based on 16-23 completed units

Regular California Community College GPA: Based on 24+ completed units

# QUICK TIPS

- Don't Wait! GPAs can be submitted now!
- Establish a WebGrants account.
- Check on your existing WebGrants account status – You may need to reset your password.
- Refer to the WebGrants User Guides on the GPA upload process.

# INDIVIDUAL GPA SUBMISSION

# WEBGRANTS SCREENS

#### Non-SSN GPA Menu

California Student Aid Commission

Portal Menu WebGrants Tools Help Sign Out

WebGrants System

Enrollment GPA Student Info School Info Roster/Reconciliation Data Transfer Chafee Grant

NON-SSN GPA

NON-SSN GPA

NON-SSN GPA Menu

Upload NON-SSN GPAs

NON-SSN GPA Process
Add NON-SSN GPAs

Add Individual Non-SSN GPA Records

Add Individual Non-SSN GPA Records

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# WEBGRANTS SCREENS

Submitting Individual Non-SSN GPA records to WebGrants

	Student Infor	mation Section
Student's Name *(Last, First, Middle Init	ial)	
Date of Birth *(MMDDYYYY)	Gender *(M or F)	Graduation Date *(MMYYYY)
Student Email		
Student's Address *	City *	Zip Code *
Student Phone		
	Parent Infor	mation Section
Father's Last Name	Mother's Last Name	
Parent's Phone	Parent's Email	

# Non-SSN GPA Verification Form

- For students that do not want to list their SSN on a Cal Grant GPA Verification form.
- For students that will be completing the Cal Dream Act Application
- Available at www.csac.ca.gov

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# BATCH UPLOAD

## DATA IN EXCEL

#### Non-SSN GPA Excel Template

Click on the Tools link in the upper right-hand corner.

California Student Aid Commission WebGrants System



Tools Help Sign Out



The last time you logged on to this system was: 10/14/2011 11:51:25 am Number of failed attempts since your last login: 0

Please contact your School's System Administrator if you need access to additional screens.

 Portal Menu
 Account Information

 WebGrants
 View Your Account Details

 User Administration
 Help With Your Account

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#### DATA IN EXCEL

#### Non-SSN GPA Excel Template

Right-click on the <u>Excel Non-SSN GPA Template</u> link to open and save.

GPA Calculation Software

Calculates Cal Grant grade point averages for high schools that use SASI software

Excel GPA Template

Create a Microsoft Excel file of GPAs and save it in the proper format for upload into WebGrants

Excel GPA Template -- for Excel 2007 \*Right-click the link "Excel GPA Template" and select "Save Link As" option to save the template to your computer. Change the name of the file to (.xlsm) and save

Excel NON-SSN GPA Template

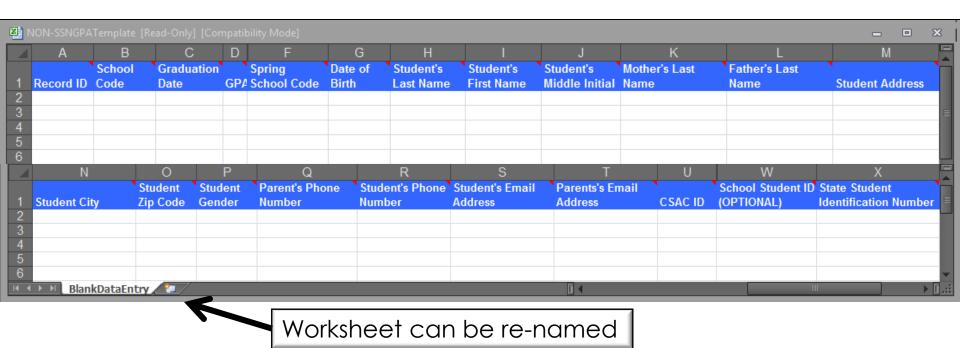
\*Right-click the link "Excel NON-SSN GPA Template" and select "Save Link As" option to save the template to your computer.



Links to the Adobe product website so users can download free software needed to read .PDF files

# Non-SSN GPA - Excel Template

 Note: When the template is first opened you may need to enable the Macros in Excel.



# DATA FIELD DEFINITIONS

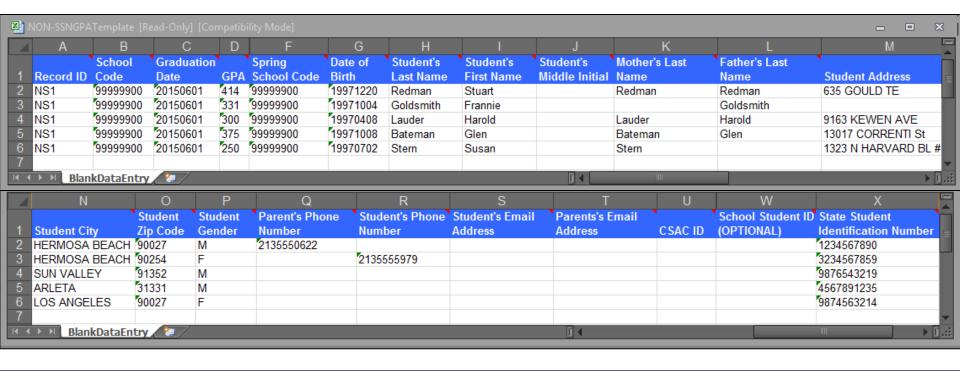
Field #	Required	Table Field Name	Field Name	Length	Туре	Position	FORMAT/DATA	COMMENTS
1	YES	RECORD_ID	Record ID	3	CHAR	1-3	"NS1"	Enter NS1 for all records
2	YES	SCH_CMPS_CODE	School Code	8	CHAR	4-11	"00000000"	COL BORD CD+'00'
3	YES	GRAD_DATE	Graduation Date	8	CHAR	12-19	YYYYMMDD	
4	YES	STDT_GPA	GPA	3	CHAR	20-22	0V99	Enter GPA as 001 to 400
5	NO	FLAGS	GPA Type	8	CHAR	23-30	"H"	Enter H + 7 spaces for HS GPA
6	NO	SP_SCH_CMPS_CODE	Spring School Code	8	CHAR	31-38	"00000000"	COL BORD CD+'00'
7	YES	STDT_DOB	Date of Birth	8	CHAR	39-46	YYYYMMDD	
8	YES	STDT_LAST_NAME	Student's Last Name	19	CHAR	47-65		
9	YES	STDT_FIRST_NAME	Student's First Name	12	CHAR	66-77		
10	NO	STDT_MI	Student's Middle Initial	1	CHAR	78-78		
11	NO	MTHR_LAST_NAME	Mother's Last Name	19	CHAR	79-97		
12	NO	FTHR_LAST_NAME	Father's Last Name	19	CHAR	98-116		
13	YES	STDT_STR_ADDR	Student Address	35	CHAR	117-151		
14	YES	STDT_CITY	Student City	17	CHAR	152-168		
15	YES	STDT_ZIP_CODE	Student Zip Code	5	CHAR	169-173	"00000"	
16	YES	STDT_GENDER	Student's Gender	1	CHAR	174-174	"M" OR "F"	
17	NO	PAR_PHN_NBR	Parent's Phone Number	10	CHAR	175-184	9165551111	
18	NO	STDT_PHN_NBR	Student's Phone Number	10	CHAR	185-194	9165551111	
19	NO	STDT_EMAIL	Student's Email Address	50	CHAR	195-244		
20	NO	PAR_EMAIL	Parent's Email Address	50	CHAR	245-294		
21	NO	CSAC_ID	CSAC ID	9	CHAR	295-303		IF known (non-HS ID)
								Required Filler: The upload program
								looks for a colon (:) plus a tilde (~) plus
22	NO	Blank	Filler	3	CHAR	304-306	":~:"	a colon (:) in positions 304 to 306.
23	NO	SCH_STDT_ID (OPTIONAL)	School Student ID	20	CHAR	307-326		Student's school ID
24	YES	STATE_STDT_ID	State Student ID	10	CHAR	327-336		Student's State ID (must be 10 char)
		ellow are required						
	Fields in G	reen are hidden and pre-pop	ulated on the template					

# DATA COLLECTION

- Create a text file using your Student Information Management System (Aeries)
- Export the necessary data from your system into a text file then import the data into the Non-SSN Excel template.

#### DATA IN EXCEL

#### **Excel Template with Sample Data**

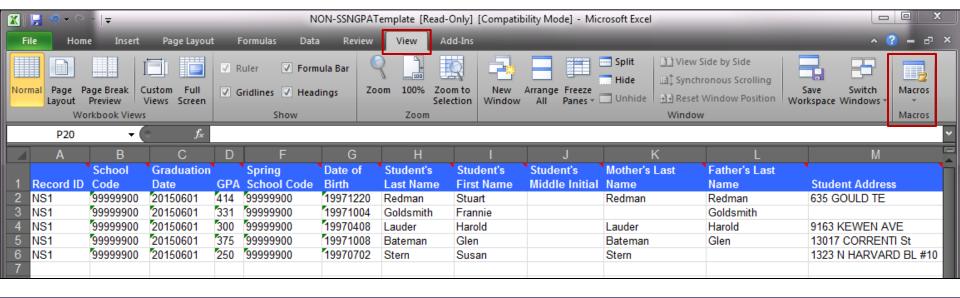


#### Saving the Data

- After the data has been entered in Excel:
  - Save the Excel sheet to a desired location.
  - Save the data as a text file by enabling the Macros in the spreadsheet.
  - We are now ready to upload the text file.

#### Saving data as Text

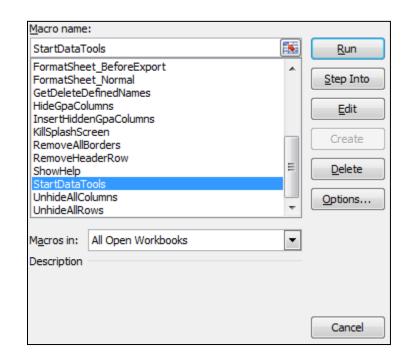
- 1. Click on the View tab.
- 2. Click on the Macros button to bring up the Macros window.



#### Saving Excel data as text file

- Once the Macro window popsup, scroll down and select the StartDataTools Macro.
- Click on the Run button to bring up the startup window.

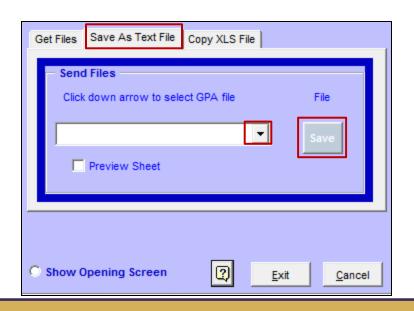
**TIP**: Bring up the startup window using a shortcut enter: "Ctrl+Shift+E"



#### Saving Excel data as text file - cont.

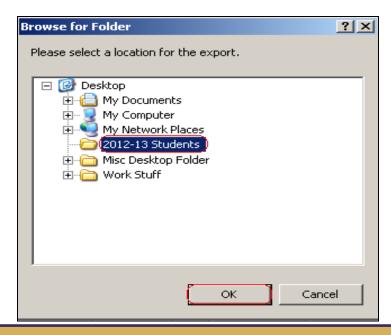
- An opening screen will appear for 5 seconds then
- The save as pop-up box will appear, click the "Save As Text File".
- In the drop down list select the data sheet name; click Save.

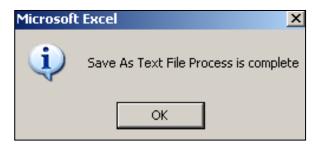




#### Saving Excel data as text file - cont.

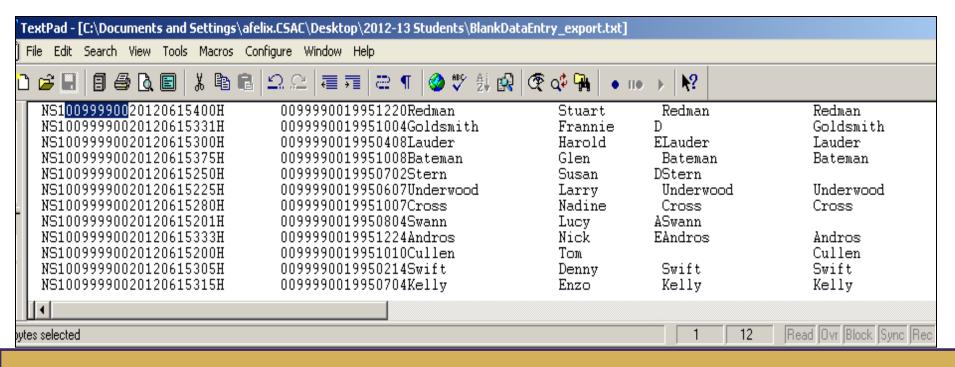
- Save the text file to the same location as the Excel document.
- A confirmation message let's you know that the file has been saved.
- Exit out of the save menu and Excel.





#### View of Text File

- Sample data in Text format.
- Data is position specific.



#### Getting to the GPA menu

Click on the WebGrants link to get to the GPA menu.

California Student Aid Commission WebGrants System Tools Help Sign Out



The last time you logged on to this system was: 10/13/2011 11:44:24 am Number of failed attempts since your last login: 0

Please contact your School's System Administrator if you need access to additional screens.

Portal Menu	Account Information
WebGrants User Administration	View Your Account Details Help With Your Account

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#### Access to Non-SSN GPA Screen

California Student Aid Commission (SAPRD)
WebGrants System

Portal Menu WebGrants Tools Help Sign Out



The last time you logged on to this system was: 01/14/2013 08:05:41 am

Number of failed attempts since your last login: 0

Please contact your School's System Administrator if you need access to additional screens.

#### WebGrants Menu

Enrollment

**GPA** 

Student Info

School Info

Roster/Reconciliation

Data Transfer

**Chafee Grant** 

Byrd Scholarship

NON-SSN GPA

#### **Account Information**

View Your Account Details
Help With Your Account

#### Non-SSN GPA Menu

California Student Aid Commission
WebGrants System Enrollment GPA St

Portal Menu WebGrants Tools Help Sign Out

Enrollment GPA Student Info School Info Roster/Reconciliation Data Transfer Chafee Grant

Byrd Scholarship NON-SSN GPA

NON-SSN GPA

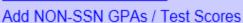
Upload NON-SSN GPAs

**NON-SSN GPA Process** 

Add NON-SSN GPAs / Test Scores

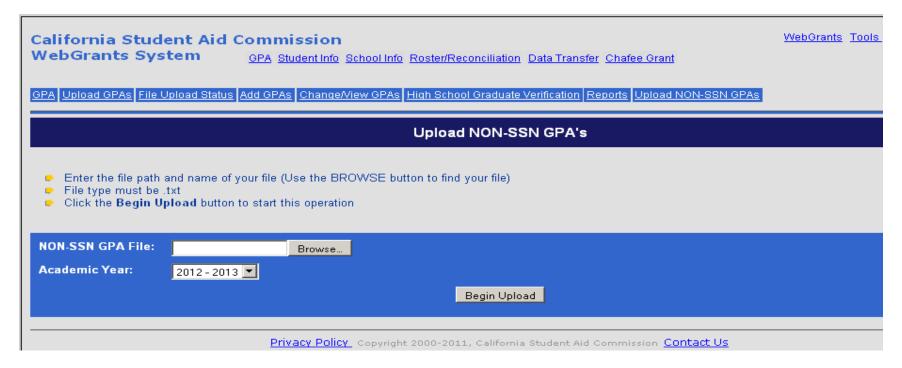
#### **NON-SSN GPA Menu**

Upload NON-SSN GPAs NON-SSN GPA Process



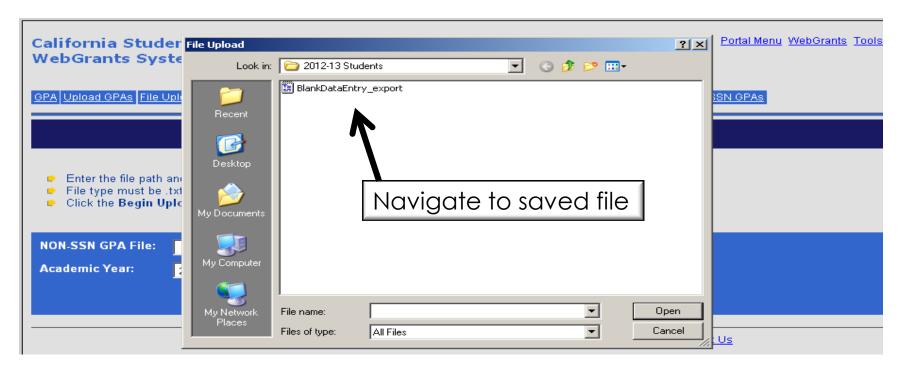
#### <u>Upload Non-SSN GPAs Screen</u>

Click the "Browse" button to search for saved text document.



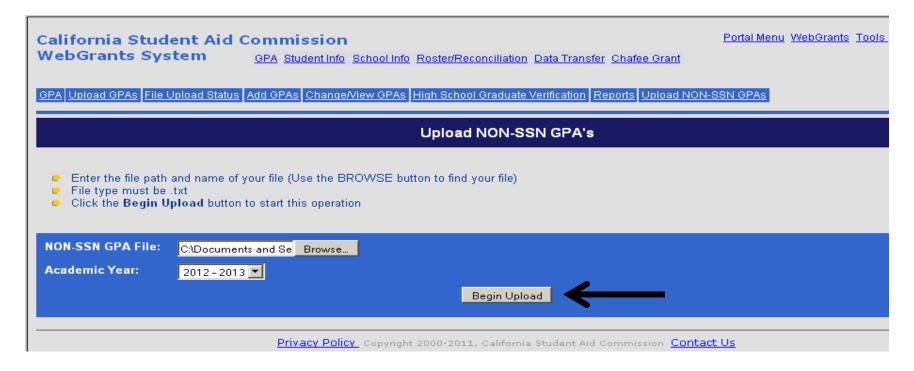
#### <u>Upload NON-SSN GPAs Screen - Cont.</u>

Navigate to saved text file, then click the "Open" button.



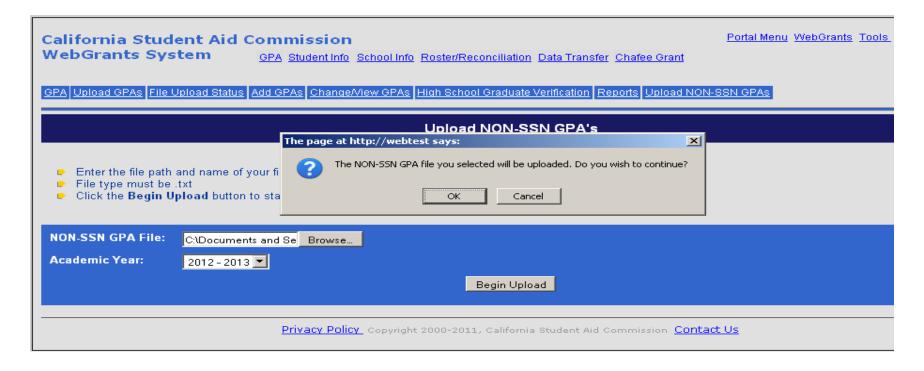
#### <u>Upload Non-SSN GPAs Screen - Cont.</u>

The file will populate in the Browse field, click "Begin Upload" button.



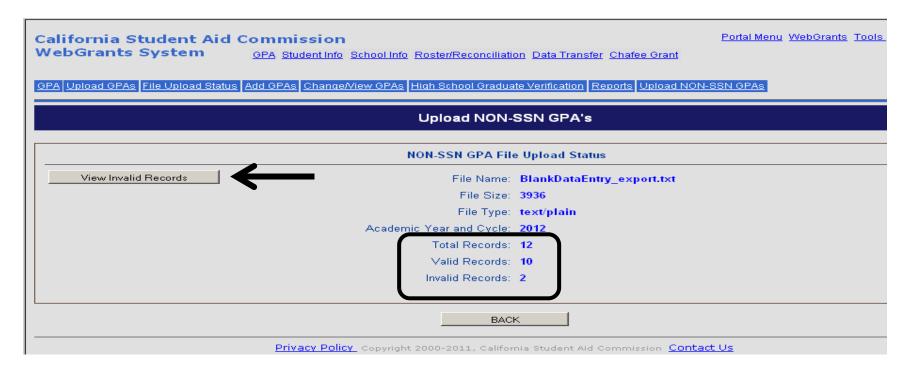
#### <u>Upload Non-SSN GPAs Screen - Cont.</u>

A confirmation message will appear, click OK to continue with upload.



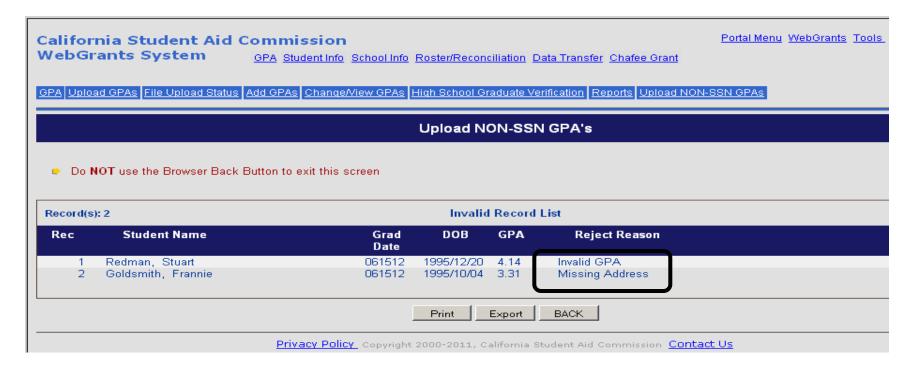
#### Non-SSN GPA File Upload Status Screen

Invalid records must be fixed; Click "View Invalid Records".



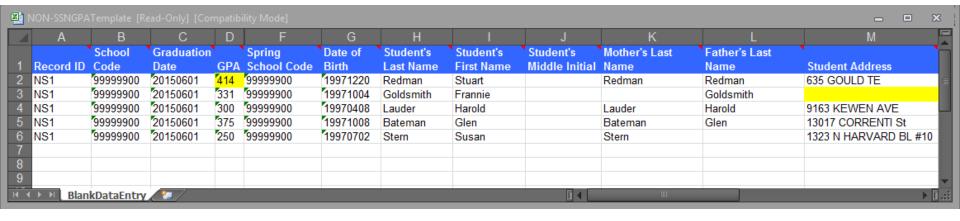
#### NON-SSN GPA Invalid Record List

This screen lists the reason why record is considered invalid.



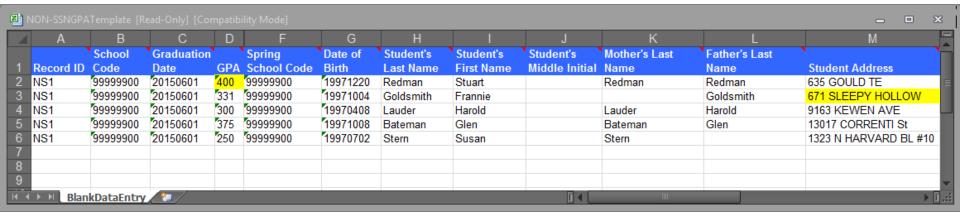
#### **Excel Template with errors**

To correct errors, open the spread sheet and update fields.



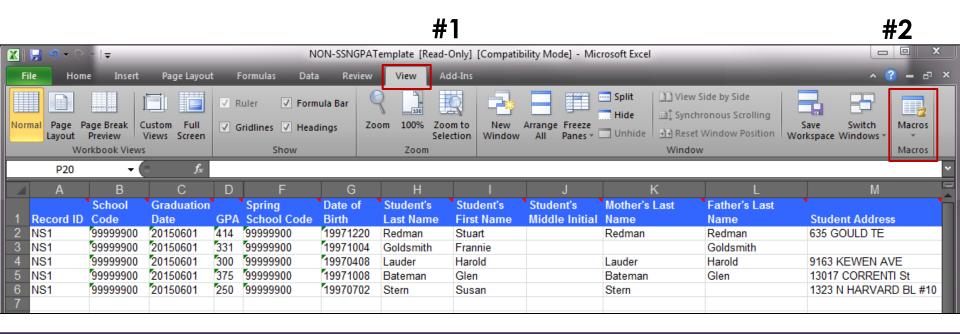
#### **Excel Template with fixed errors**

- After the data has been updated, re-save the Excel document.
- The Excel document will have to be saved as a text file again.



#### Saving data as Text

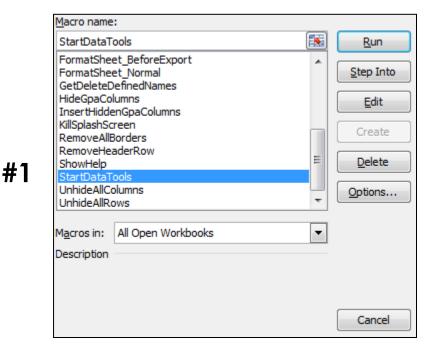
- To save the Excel document to text, click on the View tab.
- Then click on the Macros button to bring up the Macros window.



#### Saving Excel data as text file

- Once the Macro window appears, scroll down to select: StartDataTools
- Click on the <u>Run</u> button to bring up the startup window.

**TIP:** Bring up the startup window by using a shortcut: "Ctrl+Shift+F"



#2

#### Saving Excel data as text file - cont.

- An opening screen will appear for a few seconds
- Click on the "Save As Text File" tab
- In the drop down list select the data sheet name
- Click the Save button.



#1

Get Files	Save As Text File	Copy XLS Fi	ile	
	d Files c down arrow to selec	ct GPA file	<b>#2</b>	File#3
	Preview Sheet		•	Save
C Show (	Opening Screen	2	<u>E</u> xit	<u>C</u> ancel

#### Saving Excel data as text file - cont.

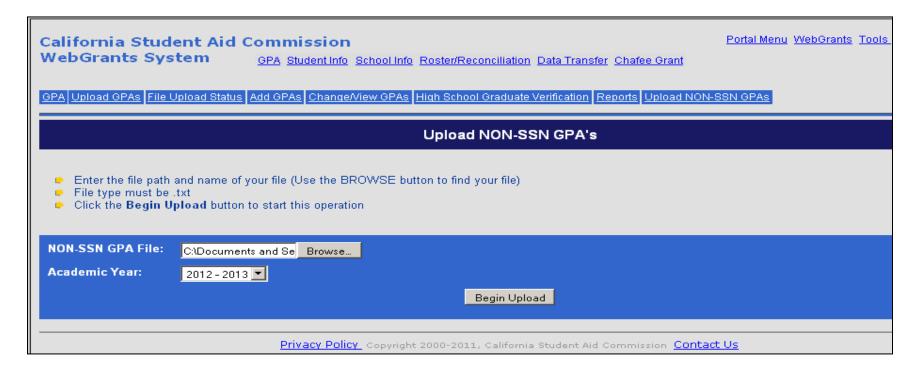
- Save the text file to the same location as the Excel document.
- A confirmation message will let you know that the file has been saved.
- Exit out of the save menu and Excel.





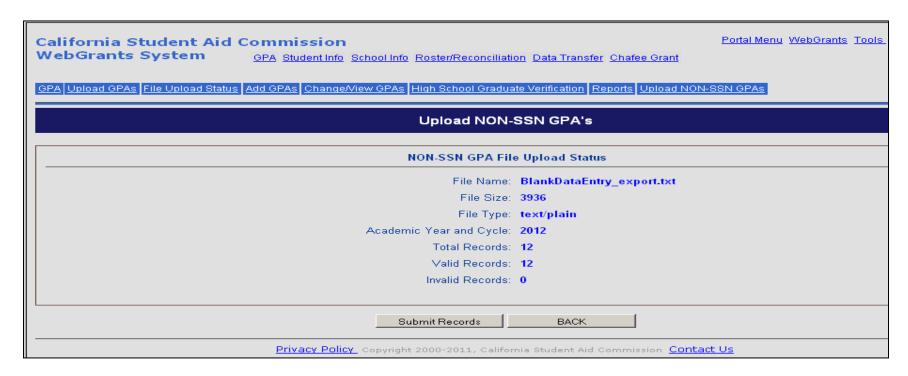
#### <u>Upload Non-SSN GPAs Screen - Cont.</u>

"Browse" to find the text file; then click "Begin Upload"



#### Non-SSN GPA Summary Screen

Screen shows that all the records are now valid. Click Submit Records.



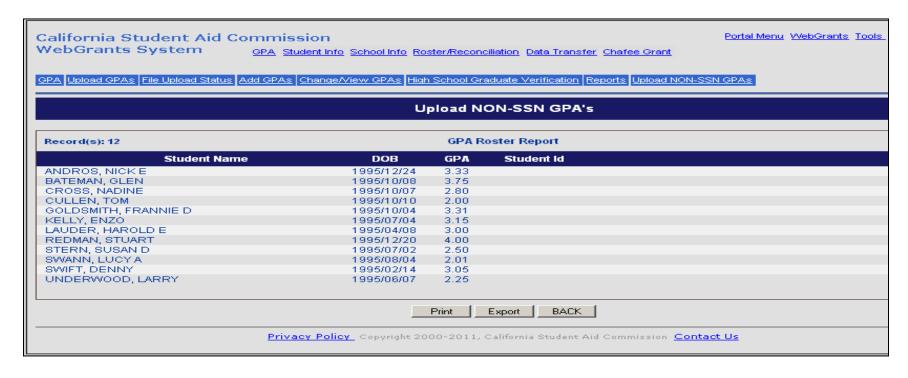
### Summary of Non-SSN GPA Records

Click on Batch Number row to view records submitted.



#### Non-SSN GPA Roster Report

Print or export list of students submitted.



#### WebGrants>Data Transfer Menu>Report Download

#### Non-SSN GPA Reports at a glance

- Non-SSN GPA Roster Report
  - Summary of Non-SSN GPA records submitted
- Non-SSN GPA Status Report
  - Displays student's status after the Non-SSN GPA has been received
- Financial Application (No GPA) Report
  - Displays list of students who have submitted a FAFSA/Dream Application but do not have a GPA on file
- Your Cal Grant Awardees Report (formerly School of Origin)
  - Displays students by name and date of birth that have been offered the Cal Grant award

#### Non-SSN Roster Report

- Summary of Non-SSN GPA records submitted
- Available the morning after your upload
- Updates daily
- Verify that all senior students were included in the upload

#### Non-SSN GPA Status Report

- Summary of student's application status
- Available the morning after your upload
- Updates daily
- 2015 Enhancements:
  - SSID and School Student ID Added
  - Field Key Added

#### Financial Application no GPA Report

- Students that have submitted a FAFSA/Dream Act application, but no GPA has been submitted.
- Available beginning in January
- Updated weekly, check for new reports on Monday
  - 2015 Enhancements:

Student Date-of-birth Column added Sorted students by last name Field Key Added

#### Your Cal Grant Awardees Report

- Students that are being offered a Cal Grant award
- Available beginning in February
- Updates weekly, check for new reports on Monday
  - 2015 Enhancements:
    - Limited to only current year seniors
    - Formerly named 'School of Origin' Report
    - SSID and School Student ID Added
    - High school grad date added
    - Field Key Added

# **CORRECTIONS**

### CORRECTIONS

- Correction Letter:
  - Address letter (on school letterhead) to Cal Grant Operations
  - Explain that incorrect information was originally submitted
  - List incorrect information and correct information
  - Make sure the GPA, School Code, Grad Date, student last name, first name, and date of birth are provided.
  - List your contact information in case we need clarification
  - Mail to: CSAC, Cal Grant Operations, P.O. Box 419077,
     Rancho Cordova, CA 95741

# THANK YOU FOR ATTENDING

## **Contact & Training Resources**

- schoolsupport@csac.ca.gov
- School Support Phone 888-294-0153
- WebGrants Tools: Non-SSN GPA Excel Template
- WebGrants Help: Non-SSN GPA Upload User Guide